



Allied-Signal Inc.
Law Department
P.O. Box 2245
Morristown, NJ 07962-2245

November 15, 1991

1-322A036

Mrs. Mildred Lee
Interstate Commerce Commission
Recordation Division
12th and Constitution Avenue
Washington, D.C. 20423

RECORDATION NO. 9882-4
FILED 125

Re: Statement of New Road Numbers dated as of
April 1, 1988 to Conditional Sale Agreement
dated October 15, 1978 - Recordation No. 9882

NOV 18 1991 - 11 25 AM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Lee:

I have enclosed one original and one certified copy of the above-referenced document to be recorded pursuant to Sector 11303 of Title 49 of the U.S. Code.

This document is a secondary document. It is a statement of new road numbers dated as of April 1, 1988 to the Conditional Sale Agreement dated as of October 15, 1978 between ACF Industries, Incorporated and Pullman Incorporated (Pullman Standard Division), as vendor, and The Connecticut Bank and Trust Company, Trustee for Eighth HFC Leasing Corporation, as purchaser, filed and recorded on December 14, 1978 with recordation number 9882 to reflect a change in 1987 of the road numbers of certain of the railcars subject to the Conditional Sale Agreement so that approximately 630 100-ton covered hopper cars now bear road numbers between GRPX 944000 and 944599 and between GRPX 944800 and GRPX 944844.

A fee of \$16 is enclosed. Please return the original to me.

A short summary of the document to appear in the index follows:

The document amends the Conditional Sale Agreement dated October 15, 1978 between ACF Industries, Incorporated and Pullman Incorporated (Pullman Standard Division), as vendor, and The Connecticut Bank and Trust Company, Trustee for Eighth HFC Leasing Corporation, as purchaser, to reflect the change of the prefix used in the road numbers for approximately 630 of the railroad cars subject to the Conditional Sale Agreement to GRPX.

Please call me at 201/455-5104 if you have any questions or comments.

Very truly yours,


Andrew M. Campbell
Counsel - Finance

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

11/18/91

OFFICE OF THE SECRETARY

Andrew M. Campbell

Counsel- Finance

Allied Signal Inc.

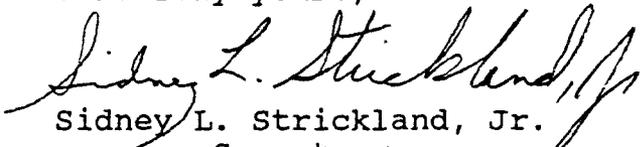
P.O.Box 2245

Morristown N.J. 07962-2245

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/18/91 at 11:25am , and assigned recordation number(s). 9882-H

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

RECORDED 2887-74
NOV 18 1991 -11 25 AM
INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW ROAD NUMBERS

Dated as of April 1, 1988

to

CONDITIONAL SALE AGREEMENT

Dated as of October 15, 1978

among

ACF INDUSTRIES, INCORPORATED,

PULLMAN INCORPORATED and

THE CONNECTICUT BANK AND TRUST COMPANY, AS TRUSTEE

9-3/8% Conditional Sale Indebtedness Due 1998
[Covering 714 100-ton Covered Hopper Cars]

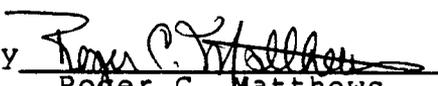
Filed and recorded with the Interstate Commerce
Commission on April _____, 1988, at _____,
recordation number _____.

This Statement of New Road Numbers dated as of April 1, 1988 ("Statement of New Road Numbers") is being filed pursuant to Article 9 of the Conditional Sale Agreement dated as of October 15, 1978 (the "CSA") among The Connecticut Bank and Trust Company, as Trustee, ACF Industries, Incorporated and Pullman Incorporated and modifies the identifying symbol portion of the road numbers used on certain railroad cars subject to the CSA from ACTX to GRPX as shown on the attached Attachment A.

The CSA was filed and recorded with the Interstate Commerce Commission on December 4, 1978, at 11:50 a.m., recordation number 9882.

This Statement of New Road Numbers is approved and accepted as of the date hereof.

ALLIED-SIGNAL INC.

BY 
Roger C. Matthews
Assistant Treasurer

REGISTRATION NO. 9885 ~~11~~ FIDELITY

NOV 18 1991 -11 23 AM

INTERSTATE COMMERCE COMMISSION

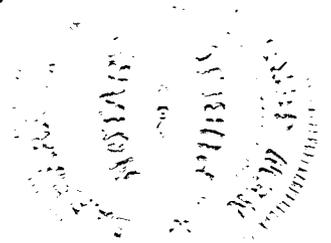
STATE OF NEW JERSEY)
) ss.:
COUNTY OF MORRIS

The undersigned, a notary public, hereby certifies that I have compared the attached copy of a Statement of New Road Numbers dated as of April 1, 1988 to Conditional Sale Agreement dated as of October 15, 1978 among ACF Industries, Incorporated, Pullman Incorporated and The Connecticut Bank and Trust Company, as Trustee, with the original document and have found the copy to be complete and identical in all respects to the original document.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid on this 15th day of November 1991.

Barbara O. Burt
Notary Public

(SEAL)



My commission expires:

BARBARA A. BURT
NOTARY PUBLIC OF NEW JERSEY

My Commission Expires Feb. 9, 1994